

There are many ways to the goal.  
*We create the best one.*



**CONDENSED CONSOLIDATED INTERIM FINANCIAL STATEMENT**

*For the period of 1 January 2011 – 30 September 2011*



Large Scale Innovations

LSI SOFTWARE CAPITAL GROUP		Legal basis IFRS			
LSI Software S.A. – Balance sheet		BQ-4	R	BQ-1	BQ
Item	Code	30 September 2010	31 December 2010	30 June 2011	30 September 2011
<b>Fixed assets</b>	<b>aa</b>	<b>15 474</b>	<b>16 646</b>	<b>16 435</b>	<b>16 526D</b>
Fixed tangible assets	aaa	5 296	5 853	5 599	5 667D
Intangible assets	aab	3 167	3 597	3 700	3 753D
Goodwill	aaj	4 430	4 430	4 460	4 430D
Investment properties	aac	2 256	2 256	2 256	2 256D
Investments in subsidiaries	aad	0	0	0	0D
Investments in associated entities	aae	0	0	0	0D
Other long-term financial assets	aaf	0	120	60	30D
Finance lease receivables	aag	0	0	0	0D
Deferred income tax assets	aah	325	390	390	390D
Other assets	aai	0	0	0	0D
<b>Current assets</b>	<b>ab</b>	<b>8 305</b>	<b>8 354</b>	<b>8 460</b>	<b>9 114D</b>
Inventories	aba	2 116	2 162	2 025	2 799D
Trade and other receivables	abb	4 458	5 772	5 714	4 951D
Other short-term financial assets	abc	568	142	433	571D
Finance lease receivables	abd	0	0	0	0D
Cash and cas equivalents	abe	146	169	142	232D
Other assets	abf	1 017	109	146	561D
Held-for-sale assets	abg	0	0	0	0D
<b>Total assets</b>	<b>a</b>	<b>23 779</b>	<b>25 000</b>	<b>24 895</b>	<b>25 640D</b>

LSI SOFTWARE CAPITAL GROUP		Legal basis IFRS			
LSI Software S.A. – Balance sheet		BQ-4	R	BQ-1	BQ
Item	Code	30 September 2010	31 December 2010	30 June 2011	30 September 2011
<b>Equity</b>	<b>ba</b>	<b>16 496</b>	<b>17 083</b>	<b>17 760</b>	<b>18 229C</b>
Share capital	baaa	3 261	3 261	3 261	3 261C
Supplementary capital (without results)	baab	13 167	13 167	13 167	13 167C
Revaluation reserve	baac	0	0	0	0C
Own shares	baad	0	0	0	0D
Previous years' profit (loss)	baae	-792	-792	655	770C
Period's net profit	baaf	860	1 447	677	1 031C
Differences on translation of foreign operations	baag	0	0	0	0C
<b>Equity attributable to the shareholders of the parent company</b>	<b>baa</b>	<b>16 496</b>	<b>17 083</b>	<b>17 760</b>	<b>18 229C</b>
Minority shareholders	bab	0	0	0	0C
<b>Long-term liabilities</b>	<b>bb</b>	<b>3 720</b>	<b>3 862</b>	<b>3 404</b>	<b>3 225C</b>
Bank loans and credits	bba	3 461	3 140	2 833	2 674C
Other financial liabilities	bbb	0	0	0	0C
Deferred income tax liabilities	bbc	93	88	75	67C
Pension liabilities	bbd	1	1	1	1C
Long-term finance lease liabilities	bbe	165	633	495	483C
Long-term reserves	bbf	0	0	0	0C
<b>Short-term liabilities</b>	<b>bc</b>	<b>3 563</b>	<b>4 055</b>	<b>3 731</b>	<b>4 186C</b>
Trade and other liabilities	bca	2 002	2 235	2 326	2 449C
Pension liabilities	bcb	0	0	0	0C
Short-term finance lease liabilities	bcc	228	311	270	340C
Short-term bank loans and credits	bcd	1 207	1 092	693	757C
Other financial liabilities	bce	36	22	59	36C
Short-term reserves	bcf	90	395	383	604C
Liabilities directly associated with the fixed held-to-sale assets	bcg	0	0	0	0C
<b>Total liabilities</b>	<b>b</b>	<b>23 779</b>	<b>25 000</b>	<b>24 895</b>	<b>25 640C</b>

## Profit and loss account (incrementally)

LSI SOFTWARE CAPITAL GROUP		Legal basis IFRS	
LSI Software S.A. – Profit and loss account (incrementally)			
Item	Code	January-September 2010	January-September 2011
Continued business activities; revenues from sales of products	caaaaa	9 183	10 515C
Continued business activities; revenues from sales of goods and materials	caaaac	4 549	6 027C
Continued business activities; costs of products sold	caaaab	7 106	8 820D
Continued business activities; value of goods and materials sold	caaaad	3 160	3 987D
<b>Gross profit (loss) on sales</b>	<b>caaaa</b>	<b>3 466</b>	<b>3 735C</b>
Continued business activities; sales costs	caaab	556	691D
Continued business activities; general and administrative costs	caaac	1 929	1 936D
Continued business activities; other operating revenues	caaad	328	435C
Continued business activities; other operating costs	caaae	198	238D
<b>Profit (loss) on operating activities</b>	<b>caaaa</b>	<b>1 111</b>	<b>1 305C</b>
Continued business activities; profit on investments	caaba	0	0C
Continued business activities; loss on investments	caabb	0	0D
Continued business activities; financial revenues	caabc	290	24C
Continued business activities; financial costs	caabd	474	284D
<b>Net financial profit (loss)</b>	<b>caaab</b>	<b>-184</b>	<b>-260C</b>
Sharing in Associated entities' profit (loss)	caac	0	0C
Sharing in associated entities' profit	caaca	0	0C
Sharing in associated entities' loss	caacb	0	0D
<b>Profit (loss) before tax</b>	<b>caa</b>	<b>927</b>	<b>1 045C</b>
Continued business activities; income tax	cab	-67	-14C
Current tax	caba	70	34D
Deferred tax; increase of burdens	cabb	17	0D
Deferred tax; decrease of burdens	cabc	20	20C
<b>Net profit (loss) on continued activities</b>	<b>ca</b>	<b>860</b>	<b>1 031C</b>
Net profit (loss) on discontinued activities	cb	0	0C
Net profit on continued activities	cba	0	0C
Net loss on discontinued activities	cbb	0	0D
<b>Net profit (loss)</b>	<b>c</b>	<b>860</b>	<b>1 031C</b>
Attributable to: minority shareholders	xcb	0	0C
Attributable to: shareholders of a dominant entity	xca	860	1 031C
<b>Other comprehensive income</b>			
Held-for-sale financial assets:		0	0
- Revenues (losses) recognized in the period in other comprehensive income		0	0
- Amounts transferred to financial result		0	0
<b>Other comprehensive income after tax</b>		<b>860</b>	<b>1 031</b>
<b>Comprehensive income attributable to:</b>			
- the shareholders of a dominant entity		860	1 031

## Quarterly profit and loss account

LSI SOFTWARE CAPITAL GROUP		Legal basis IFRS	
LSI Software S.A. – Quarterly profit and loss account			
Item	Code	July- September 2010	July – September 2011
Continued business activities; revenues from sales of products	caaaaa	3 275	3 171C
Continued business activities; revenues from sales of goods and materials	caaaac	1 331	2 351C
Continued business activities; costs of products sold	caaaaab	2 661	2 838D
Continued business activities; value of goods and materials sold	caaaaad	914	1 459D
<b>Gross profit (loss) on sales</b>	<b>caaaa</b>	<b>1 031</b>	<b>1 225C</b>
Continued business activities; sales costs	caaaab	146	212D
Continued business activities; general and administrative costs	caaac	714	625D
Continued business activities; other operating revenues	caaad	139	93C
Continued business activities; other operating costs	caaae	-26	31D
<b>Profit (loss) on operating activities</b>	<b>caaa</b>	<b>336</b>	<b>423C</b>
Continued business activities; profit on investments	caaba	0	0C
Continued business activities; loss on investments	caabb	0	0D
Continued business activities; financial revenues	caabc	136	18C
Continued business activities; financial costs	caabd	148	69D
<b>Net financial profit (loss)</b>	<b>caab</b>	<b>-12</b>	<b>-51C</b>
Sharing in Associated entities' profit (loss)	caac	0	0C
Sharing in associated entities' profit	caaca	0	0C
Sharing in associated entities' loss	caacb	0	0D
<b>Profit (loss) before tax</b>	<b>caa</b>	<b>324</b>	<b>372C</b>
Continued business activities; income tax	cab	-15	-18C
Current tax	caba	7	25D
Deferred tax; increase of burdens	cabb	17	0D
Deferred tax; decrease of burdens	cabc	9	7C
<b>Net profit (loss) on continued activities</b>	<b>ca</b>	<b>309</b>	<b>354C</b>
Net profit (loss) on discontinued activities	cb	0	0C
Net profit on discontinued activities	cba	0	0C
Net loss on discontinued activities	cbb	0	0D
<b>Net profit (loss)</b>	<b>c</b>	<b>309</b>	<b>354C</b>
Attributable to: minority shareholders	xcb	0	0C
Attributable to: shareholders of a dominant entity	xca	309	354C
<b>Other comprehensive income</b>			
Held-for-sale financial assets:		0	0
- Revenues (losses) recognized in the period in other comprehensive income		0	0
- Amounts transferred to the financial result		0	0
<b>Other comprehensive income after tax</b>		<b>309</b>	<b>354</b>
<b>Comprehensive income attributable to:</b>			
- Shareholders of a dominant entity		309	354

## Cash Flow (incrementally)

LSI SOFTWARE CAPITAL GROUP		Legal basis IFRS	
LSI Software S.A. - Cash Flow - incrementally			
Item	Code	January – September 2010	January – September 2011
I. Profit (loss) before tax	daaa	927	1 045C
II. Total adjustments (corrections)	daab	28	2 013C
Amortisation	daaba	1 665	1 568C
Profit (loss) on exchange differences	daabb	0	0C
Interests and sharing in profit (dividends)	daabc	239	184C
Profit (loss) on investment activities	daabd	-23	19C
Change in reserves	daabe	-38	-75C
Change in inventories	daabf	-896	-637C
Change in receivables	daabg	-1 125	475C
Change in short-term liabilities with the exception of loans, credits and finance lease	daabh	66	446C
Change in prepayments and accruals	daabi	140	-81C
Other adjustments	daabi	0	114C
Net cash from operating activities	daa	955	3 058C
Income tax – paid	dab	-87	-34C
Net cash flow from operating activities	da	868	3 024C
Interests received	dba	0	0C
Dividends received from the entities consolidated with the use of equity method	dbb	0	0C
Inflows from the sales of held-for-sale financial assets	dbc	0	0C
Inflows from sales of fixed assets	dbd	79	54C
Inflows from sales of short-term securities	dbe	0	0D
Purchase of short-term securities	dbf	0	0C
Repayment of loans / credits	dbg	80	0C
Granting loans / credits	dbh	360	0D
Inflows from the sales of a subsidiary	dbi	0	0C
Purchase of a subsidiary	dbj	0	0D
Other liabilities incurred	dbk	0	0D
Repayment - other	dbl	0	0C
Outflows for the purchase of fixed assets	dbm	568	1 706D
Net cash from investment activities	db	-769	-1 652C
Funds gained from the issue	dca	0	0C
Loans / credits incurred	dcb	752	0C
Repayment of loans / credits	dcc	669	818D
Other liabilities incurred	dcd	0	0C
Repayment – other	dce	0	0D
Repayment of liabilities due finance lease	dcf	464	309D
Dividends paid	dcg	0	0D
Interests paid	dci	239	182D
Net cash from financial activities	dc	-620	-1 309C
Increase / decrease of net cash and cash equivalents	d	-521	63C
Balance sheet change in cash	xda	-521	63C
Change in cash due to exchange differences	xdaa	0	0C
Opening balance of cash and cash equivalents	xdab	666	169D
Closing balance of cash and cash equivalents	xdac	145	232C

LSI SOFTWARE CAPITAL GROUP		Legal basis IFRS	
LSI Software S.A. - Cash Flow - quarterly			
Item	Code	July – September 2010	July – September 2011
I. Profit (loss) before tax	daaa	324	372C
II. Total adjustments (corrections)	daab	-323	808C
Amortisation	daaba	553	528C
Profit (loss) on exchange differences	daabb	0	0C
Interests and sharing in profit (dividends)	daabc	78	63C
Profit (loss) on investment activities	daabd	-23	10C
Change in reserves	daabe	-14	-5C
Change in inventories	daabf	-628	-754C
Change in receivables	daabg	-476	460C
Change in short-term liabilities with the exception of loans, credits and finance lease	daabh	11	450C
Change in prepayments and accruals	daabi	176	-58C
Other adjustments	daabi	0	114C
Net cash from operating activities	daa	1	1 180C
Income tax – paid	dab	-24	-25C
Net cash flow from operating activities	da	-23	1 155C
Interests received	dba	0	0C
Dividends received from the entities consolidated with the use of equity method	dbb	0	0C
Inflows from the sales of held-for-sale financial assets	dbc	0	0C
Inflows from sales of fixed assets	dbd	79	0C
Inflows from sales of short-term securities	dbe	0	0D
Purchase of short-term securities	dbf	0	0C
Repayment of loans / credits	dbg	40	0C
Granting loans / credits	dbh	0	0D
Inflows from the sales of a subsidiary	dbi	0	0C
Purchase of a subsidiary	dbj	0	0D
Other liabilities incurred	dbk	0	0D
Repayment - other	dbl	0	0C
Outflows for the purchase of fixed assets	dbm	176	802D
Net cash from investment activities	db	-57	-802C
Funds gained from the issue	dca	0	0C
Loans / credits incurred	dcb	181	0C
Repayment of loans / credits	dcc	156	96D
Other liabilities incurred	dcd	0	0C
Repayment – other	dce	0	0D
Repayment of liabilities due finance lease	dcf	160	104D
Dividends paid	dcg	0	0D
Interests paid	dci	78	63D
Net cash from financial activities	dc	-213	-263C
Increase / decrease of net cash and cash equivalents	d	-293	90C
Balance sheet change in cash	xda	-293	90C
Change in cash due to exchange differences	xdaa	0	0C
Opening balance of cash and cash equivalents	xdab	0	0D
Closing balance of cash and cash equivalents	xdac	-293	90C

## Statement of changes in equity

LSI SOFTWARE CAPITAL GROUP		Legal basis IFRS			
LSI Software S.A. – statement of changes in equity					
Item	Code	BQ-4	R	BQ-1	BQ
		January – September 2010	January – December 2010	January –June 2011	January – September 2011
Opening balance of equity	xea	15 636	15 636	17 083	17 198C
Equity attributable to the shareholders of a dominant entity – opening balance	xeb	15 636	15 636	17 083	17 198C
Opening balance of share capital	eaaa	3 261	3 261	3 261	3 261C
Issue	eaab				C
Other increases	eaac	0	0	0	0C
Redemption	eaad				D
Other decreases	eaae	0	0	0	0D
Closing balance of share capital	ea	3 261	3 261	3 261	3 261C
Opening balance of supplementary capital	eaba	13 167	13 167	13 167	13 167C
Agio	eabb	0	0	0	0C
Other increases	eabc	0	0	0	0C
Other decreases	eabd	0	0	0	0D
Closing balance of supplementary capital	eab	13 167	13 167	13 167	13 167C
Opening balance of revaluation reserve capital	eaca	0	0	0	0C
established for the purpose of	each				C
other increases	eacc	0	0	0	0C
used for the purpose of	eacd				D
other decreases	eace	0	0	0	0D
Closing balance of revaluation reserve capital	eac	0	0	0	0C
Opening balance of own shares	eada	0	0	0	0C
acquisition of own shares	eadb				C
other increases	eadc	0	0	0	0C
disposal of own shares	eadd				D
other decreases	eade	0	0	0	0D
Closing balance of own shares	ead	0	0	0	0C
Opening balance of previous years' retained profit (loss)	eaea	-792	-792	655	770C
transfer of the period's result "+"	eae	0	0	0	0C
other increases	eaec	0	0	0	0C
payment of dividends	eaed				D
transfer of period's result "-"	eae	0	0	0	0D
other decreases	eaef	0	0	0	0D
Closing balance of previous years' profit (loss)	eae	-792	-792	655	770C
period's profit	eafa	860	1 447	677	1 031C
period's loss	eafb	0	0	0	0D
Net profit/loss – closing balance	eaf	860	1 447	677	1 031C
Exchange differences on translation of foreign operations – opening balance	eaga	0	0	0	0C
other increases	eagb				C
other decreases	eagc				C
Exchange differences on translation of foreign operations – closing balance	eag	0	0	0	0C
Closing balance of equity attributable to the shareholders of a dominant entity	ea	16 496	17 083	17 760	18 229C
Interest of minority shareholders – opening balance	e	0	0	0	00C
Interest of minority shareholders – closing balance	eb	0	0	0	00C
Closing balance of equity - TOTAL	e	16 496	17 083	17 760	18 229C

## LSI SOFTWARE S.A.

Legal basis - PAS

LSI Software S.A. – Balance sheet		BQ-4	R	BQ-1	BQ
Item	Code	30 September 2010	31 December 2010	30 June 2011	30 September 2011
<b>Fixed assets</b>	<b>aa</b>	<b>15 373</b>	<b>16 331</b>	<b>15 526</b>	<b>15 639D</b>
Fixed tangible assets	aaa	4 748	5 192	5 019	5 006D
Intangible assets	aab	2 331	2 845	2 213	2 339D
Investment properties	aac	2 256	2 256	2 256	2 256D
Investments in subsidiaries	aad	5 752	5 752	5 752	5 752D
Investment associated entities	aae	0	0	0	0D
Other long-term financial assets	aaf	0	0	0	0D
Finance lease receivables	aag	0	0	0	0D
Deferred income tax assets	aah	286	286	286	286D
Other assets	aai	0	0	0	0D
<b>Current assets</b>	<b>ab</b>	<b>6 559</b>	<b>5 976</b>	<b>6 943</b>	<b>7 026D</b>
Inventories	aba	1 210	1 048	1 217	1 395D
Trade and other receivables	abb	3 735	4 006	4 330	3 853D
Other short-term financial assets	abc	467	449	301	332D
Finance lease receivables	abd	0	0	0	0D
Cash and cash equivalents	abe	142	140	137	227D
Other assets	abf	1 005	333	958	1 219D
<b>TOTAL assets</b>	<b>a</b>	<b>21 932</b>	<b>22 307</b>	<b>22 469</b>	<b>22 665D</b>

LSI SOFTWARE S.A.		Legal basis - PAS			
LSI Software S.A. – Balance sheet		BQ-4	R	BQ-1	BQ
Item	Code	30 September 2010	31 December 2010	30 June 2011	30 September 2011
Equity	ba	15 372	15 617	16 013	16 232C
Share capital	baaa	3 261	3 261	3 261	3 261C
Supplementary capital	baab	14 592	14 592	14 592	14 592C
Revaluation reserve capital	baac	0	0	0	0C
Own shares	baad	0	0	0	0D
Previous years' profit (loss)	baae	-3 005	-3 005	-2 236	-2 236C
Period's net profit	baaf	524	769	396	615C
Long-term liabilities	bb	3 482	3 558	3 178	3 022C
Bank loans and credits	bba	3 461	3 140	2 833	2 674C
Other financial liabilities	bbb	0	0	0	0C
Deferred income tax liabilities	bbc	0	0	0	0C
Pension liabilities	bbd	1	1	1	1C
Long-term finance lease liabilities	bbe	20	417	344	347C
Long-term reserves	bbf	0	0	0	0C
Short-term liabilities	bc	3 078	3 132	3 278	3 411C
Trade and other liabilities	bca	1 795	1 668	2 073	2 036C
Pension liabilities	bcb	0	0	0	0C
Short-term finance lease liabilities	bcc	137	185	143	181C
Short-term bank loans and credits	bcd	1 087	947	663	666C
Other financial liabilities	bce	36	22	58	34C
Short-term reserves	bcf	23	310	341	494C
<b>TOTAL liabilities</b>	<b>b</b>	<b>21 932</b>	<b>22 307</b>	<b>22 469</b>	<b>22 665C</b>

LSI SOFTWARE S.A.		Legal basis - PAS	
LSI Software S.A. – Profit and loss account incrementally			
Item	Code	January – September 2010	January – September 2011
Continued business activities; revenues from sales of products	caaaaa	7 980	9 156C
Continued business activities; revenues from sales of goods and materials	caaaac	3 372	4 061C
Continued business activities; costs of products sold	caaaab	6 505	7 906D
Continued business activities; value of goods and materials sold	caaaad	2 459	2 782D
<b>Gross profit (loss) on sales</b>	<b>caaaa</b>	<b>2 388</b>	<b>2 529C</b>
Continued business activities; costs of sales	caaab	187	264D
Continued business activities; general and administrative costs	caaac	1 691	1 586D
Continued business activities; other operating revenues	caaad	312	362C
Continued business activities; other operating costs	caaae	123	171D
<b>Profit (loss) on operating activities</b>	<b>caaa</b>	<b>699</b>	<b>870C</b>
Continued business activities; financial revenues	caabc	252	5C
Continued business activities; financial costs	caabd	427	260D
<b>Net financial profit (loss)</b>	<b>caab</b>	<b>-175</b>	<b>-255C</b>
<b>Profit (loss) before tax</b>	<b>caa</b>	<b>524</b>	<b>615C</b>
Continued business activities; income tax	cab	0	0C
Current tax	caba	0	0D
Deferred tax; increase of burdens	cabb	0	0D
Deferred tax; decrease of burdens	cab	0	0C
<b>Net profit (loss)</b>	<b>c</b>	<b>524</b>	<b>615C</b>

LSI SOFTWARE S.A.		Legal basis - PAS	
LSI Software S.A. – Quarterly profit and loss account			
Item	Code	July – September 2010	July – September 2011
Continued business activities; revenues from sales of products	caaaaa	2 945	2 826C
Continued business activities; revenues from sales of goods and materials	caaaac	1 011	1 605C
Continued business activities; costs of products sold	caaaab	2 450	2 538D
Continued business activities; value of goods and materials sold	caaaad	685	1 064D
<b>Gross profit (loss) on sales</b>	<b>caaaa</b>	<b>821</b>	<b>784C</b>
Continued business activities; costs of sales	caaab	58	31D
Continued business activities; general and administrative costs	caaac	624	527D
Continued business activities; other operating revenues	caaad	127	88C
Continued business activities; other operating costs	caaae	11	31D
<b>Profit (loss) on operating activities</b>	<b>caaa</b>	<b>255</b>	<b>283C</b>
Continued business activities; financial revenues	caabc	110	2C
Continued business activities; financial costs	caabd	116	66D
<b>Net financial profit (loss)</b>	<b>caab</b>	<b>-6</b>	<b>-64C</b>
<b>Profit (loss) before tax</b>	<b>caa</b>	<b>249</b>	<b>219C</b>
Continued business activities; income tax	cab	0	0C
Current tax	caba	0	0D
Deferred tax; increase of burdens	cabb	0	0D
Deferred tax; decrease of burdens	cab	0	0C
<b>Net profit (loss)</b>	<b>c</b>	<b>249</b>	<b>219C</b>

## Cash Flow (incrementally)

LSI SOFTWARE S.A.		Legal basis - PAS	
LSI Software S.A. - Cash Flow - incrementally			
Item	Code	January – September	January – September
		2010	2011
<b>I. Profit (loss) - net</b>	<b>daaa</b>	<b>524</b>	<b>615C</b>
<b>II. Total adjustments (corrections)</b>	<b>daab</b>	<b>347</b>	<b>1 964C</b>
Amortisation	daaba	1 423	1 297C
Profit (loss) on exchange differences	daabb	0	0C
Interests and sharing in profit (dividends)	daabc	225	180C
Profit (loss) on investment activities	daabd	-23	27C
Change in reserves	daabe	-20	0C
Change in inventories	daabf	-473	-347C
Change in receivables	daabg	-1 009	267C
Change in short-term liabilities with the exception of loans, credits and finance lease	daabh	165	545C
Change in prepayments and accruals	daabi	59	-5C
Other adjustments	daabi	0	0C
<b>Net cash from operating activities</b>	<b>daa</b>	<b>871</b>	<b>2 579C</b>
Interests received	dba	0	0C
Dividends received from the entities consolidated with the use of equity method	dbb	0	0C
Inflows from the sales of held-for-sale financial assets	dbc	0	0C
Inflows from sales of fixed assets	dbd	79	19C
Inflows from sales of short-term securities	dbe	0	0D
Purchase of short-term securities	dbf	0	0C
Repayment of loans / credits	dbg	0	0C
Granting loans / credits	dbh	0	0D
Inflows from the sales of a subsidiary	dbi	0	0C
Purchase of a subsidiary	dbj	0	0D
Other liabilities incurred	dbk	0	0D
Repayment - other	dbl	0	0C
Outflows for the purchase of fixed assets	dbm	568	1 356D
<b>Net cash from investment activities</b>	<b>db</b>	<b>-489</b>	<b>-1 337C</b>
Funds gained from the issue	dca	0	0C
Loans / credits incurred	dcb	632	0C
Repayment of loans / credits	dcc	512	764D
Other liabilities incurred	dcd	0	0C
Repayment – other	dce	0	0D
Repayment of liabilities due finance lease	dcf	348	211D
Dividends paid	dcg	0	0D
Interests paid	dci	225	180D
<b>Net cash from financial activities</b>	<b>dc</b>	<b>-453</b>	<b>-1 155C</b>
<b>Increase / decrease of net cash and cash equivalents</b>	<b>d</b>	<b>-71</b>	<b>87C</b>
<b>Balance sheet change in cash</b>	<b>xda</b>	<b>-71</b>	<b>87C</b>
Change in cash due to exchange differences	xdaa	0	0C
<b>Opening balance of cash and cash equivalents</b>	<b>xdab</b>	<b>213</b>	<b>140D</b>
<b>Closing balance of cash and cash equivalents</b>	<b>xdac</b>	<b>142</b>	<b>227C</b>

LSI SOFTWARE S.A.		Legal basis - PAS	
LSI Software S.A. - Cash Flow - quarterly			
Item	Code	July – September 2010	July – September 2011
I. Profit (loss) before tax	daaa	249	219C
II. Total adjustments (corrections)	daab	243	837C
Amortisation	daaba	471	432C
Profit (loss) on exchange differences	daabb	0	0C
Interests and sharing in profit (dividends)	daabc	73	61C
Profit (loss) on investment activities	daabd	-23	10C
Change in reserves	daabe	0	0C
Change in inventories	daabf	-164	-177C
Change in receivables	daabg	-335	444C
Change in short-term liabilities with the exception of loans, credits and finance lease	daabh	128	59C
Change in prepayments and accruals	daabi	93	8C
Other adjustments	daabi	0	0C
Net cash from operating activities	daa	492	1 056C
Interests received	dba	0	0C
Dividends received from the entities consolidated with the use of equity method	dbb	0	0C
Inflows from the sales of held-for-sale financial assets	dbc	0	0C
Inflows from sales of fixed assets	dbd	79	0C
Inflows from sales of short-term securities	dbe	0	0D
Purchase of short-term securities	dbf	0	0C
Repayment of loans / credits	dbg	0	0C
Granting loans / credits	dbh	0	0D
Inflows from the sales of a subsidiary	dbi	0	0C
Purchase of a subsidiary	dbj	0	0D
Other liabilities incurred	dbk	0	0D
Repayment - other	dbl	0	0C
Outflows for the purchase of fixed assets	dbm	176	681D
Net cash from investment activities	db	-97	-681C
Funds gained from the issue	dca	0	0C
Loans / credits incurred	dcb	61	0C
Repayment of loans / credits	dcc	156	157D
Other liabilities incurred	dcd	0	0C
Repayment – other	dce	0	0D
Repayment of liabilities due finance lease	dcf	110	67D
Dividends paid	dcg	0	0D
Interests paid	dci	73	61D
Net cash from financial activities	dc	-278	-285C
Increase / decrease of net cash and cash equivalents	d	117	90C
Balance sheet change in cash	xda	117	90C
Change in cash due to exchange differences	xdaa	0	0C
Opening balance of cash and cash equivalents	xdab	0	0D
Closing balance of cash and cash equivalents	xdac	117	90C

## Statement of changes in equity

LSI SOFTWARE S.A.		Legal basis - PAS			
LSI Software S.A. – Statement of changes in equity					
Item	Code	BQ-4	R	BQ-1	BQ
		January – September 2010	January – December 2010	January – June 2011	January – September 2011
Opening balance of equity	xea	14 848	14 848	15 617	15 617C
Opening balance of share capital	eaaa	3 261	3 261	3 261	3 261C
issue	eaab		0		C
other increases	eaac	0	0	0	0C
redemption	eaad		0		D
other decreases	eaee	0	0	0	0D
Closing balance of share capital	ea	3 261	3 261	3 261	3 261C
Opening balance of supplementary capital	eaba	14 592	14 592	14 592	14 592C
agio	eabb		0		C
other increases	eabc	0	0	0	0C
other decreases	eabd	0	0	0	0D
Closing balance of supplementary capital	eab	14 592	14 592	14 592	14 592C
Opening balance of revaluation reserve capital	eaca	0	0	0	0C
established for the purpose of	eacb		0		C
other increases	eacc	0	0	0	0C
used for the purpose of	eaed		0		D
other decreases	eace	0	0	0	0D
Closing balance of revaluation reserve capital	eac	0	0	0	0C
Opening balance of own shares	eada	0	0	0	0C
acquisition of own shares	eadb		0		C
other increases	eadc	0	0	0	0C
disposal of own shares	eadd		0		D
other decreases	eade	0	0	0	0D
Closing balance of own shares	ead	0	0	0	0C
Opening balance of previous years' profit (loss)	eaea	-3 005	-3 005	-2 236	-2 236C
transfer to period's result "+"	eaeb	0	0	0	0C
other increases	eaec	0	0	0	0C
payment of dividends	eaed		0		D
transfer of period's result "-"	eaee	0	0	0	0D
other decreases	eaef	0	0	0	0D
Closing balance of previous years' profit (loss)	eae	-3 005	-3 005	-2 236	-2 236C
Period's profit	eafa	524	769	396	615C
Period's loss	eafb	0	0	0	0D
Net profit / loss – closing balance	eaf	524	769	396	615C
<b>TOTAL equity – closing balance</b>	<b>e</b>	<b>15 372</b>	<b>15 617</b>	<b>16 013</b>	<b>16 232C</b>

The Management Board of the Company / Capital Group

- Grzegorz Siewiera
- Paweł Tarnowski
- Mariusz Łęzak
- Jerzy Łochowski

Łódź, 14 November 2011