CONDENSED CONSOLIDATED INTERIM FINANCIAL STATEMENT

For the period of 1 January 2011 – 30 September 2011

LSI SOFTWARE CAPITAL GROUP					Legal basis IFRS	
LSI Software S.A. – Balance sheet						
		BQ-4	R	BQ-1	BQ	
Item	**Code**	**30 September 2010**	**31 December 2010**	**30 June 2011**	**30 September 2011**	
Fixed assets	**aa**	**15 474**	**16 646**	**16 435**	**16 526**	**D**
Fixed tangible assets	aaa	5 296	5 853	5 599	5 667	D
Intangible assets	aab	3 167	3 597	3 700	3 753	D
Goodwill	aaj	4 430	4 430	4 460	4 430	D
Investment properties	aac	2 256	2 256	2 256	2 256	D
Investments in subsidiaries	aad	0	0	0	0	D
Investments in associated entities	aae	0	0	0	0	D
Other long-term financial assets	aaf	0	120	60	30	D
Finance lease receivables	aag	0	0	0	0	D
Deferred income tax assets	aah	325	390	390	390	D
Other assets	aai	0	0	0	0	D
Current assets	**ab**	**8 305**	**8 354**	**8 460**	**9 114**	**D**
Inventories	aba	2 116	2 162	2 025	2 799	D
Trade and other receivables	abb	4 458	5 772	5 714	4 951	D
Other short-term financial assets	abc	568	142	433	571	D
Finance lease receivables	abd	0	0	0	0	D
Cash and cas equivalents	abe	146	169	142	232	D
Other assets	abf	1 017	109	146	561	D
Held-for-sale assets	abg	0	0	0	0	D
Total assets	**a**	23 779	25 000	24 895	25 640	**D**

LSI SOFTWARE CAPITAL GROUP					Legal basis IFRS	
LSI Software S.A. – Balance sheet						
		BQ-4	R	BQ-1	BQ	
Item	Code	30 September 2010	31 December 2010	30 June 2011	30 September 2011	
Equity	**ba**	**16 496**	**17 083**	**17 760**	**18 229**	C
Share capital	baaa	3 261	3 261	3 261	3 261	C
Supplementary capital (without results)	baab	13 167	13 167	13 167	13 167	C
Revaluation reserve	baac	0	0	0	0	C
Own shares	baad	0	0	0	0	D
Previous years' profit (loss)	baae	-792	-792	655	770	C
Period's net profit	baaf	860	1 447	677	1 031	C
Differences on translation of foreign operations	baag	0	0	0	0	C
Equity attributable to the shareholders of the parent company	baa	16 496	17 083	17 760	18 229	C
Minority shareholders	bab	0	0	0	0	C
Long-term liabilities	bb	3 720	3 862	3 404	3 225	C
Bank loans and credits	bba	3 461	3 140	2 833	2 674	C
Other financial liabilities	bbb	0	0	0	0	C
Deferred income tax liabilities	bbc	93	88	75	67	C
Pension liabilities	bbd	1	1	1	1	C
Long-term finance lease liabilities	bbe	165	633	495	483	C
Long-term reserves	bbf	0	0	0	0	C
Short-term liabilities	bc	3 563	4 055	3 731	4 186	C
Trade and other liabilities	bca	2 002	2 235	2 326	2 449	C
Pension liabilities	bcb	0	0	0	0	C
Short-term finance lease liabilities	bcc	228	311	270	340	C
Short-term bank loans and credits	bcd	1 207	1 092	693	757	C
Other financial liabilities	bce	36	22	59	36	C
Short-term reserves	bcf	90	395	383	604	C
Liabilities directly associated with the fixed held-to-sale assets	bcg	0	0	0	0	C
Total liabilities	**b**	23 779	**25 000**	24 895	25 640	C

Profit and loss account (incrementally)

LSI SOFTWARE CAPITAL GROUP			Legal basis IFRS	
LSI Software S.A. – Profit and loss account (incrementally)				
Item	**Code**	**January-September 2010**	**January-September 2011**	
Continued business activities; revenues from sales of products	caaaaa	9 183	10 515	C
Continued business activities; revenues from sales of goods and materials	caaaac	4 549	6 027	C
Continued business activities; costs of products sold	caaaab	7 106	8 820	D
Continued business activities; value of goods and materials sold	caaaad	3 160	3 987	D
Gross profit (loss) on sales	**caaaa**	**3 466**	**3 735**	**C**
Continued business activities; sales costs	caaab	556	691	D
Continued business activities; general and administrative costs	caaac	1 929	1 936	D
Continued business activities; other operating revenues	caaad	328	435	C
Continued business activities; other operating costs	caaae	198	238	D
Profit (loss) on operating activities	**caaa**	**1 111**	**1 305**	**C**
Continued business activities; profit on investments	caaba	0	0	C
Continued business activities; loss on investments	caabb	0	0	D
Continued business activities; financial revenues	caabc	290	24	C
Continued business activities; financial costs	caabd	474	284	D
Net financial profit (loss)	**caab**	**-184**	**-260**	**C**
Sharing in Associated entities' profit (loss)	caac	0	0	C
Sharing in associated entities' profit	caaca	0	0	C
Sharing in associated entities' loss	caacb	0	0	D
Profit (loss) before tax	**caa**	**927**	**1 045**	**C**
Continued business activities; income tax	cab	-67	-14	C
Current tax	caba	70	34	D
Deferred tax; increase of burdens	cabb	17	0	D
Deferred tax; decrease of burdens	cabc	20	20	C
Net profit (loss) on continued activities	**ca**	**860**	**1 031**	**C**
Net profit (loss) on discontinued activities	cb	0	0	C
Net profit on continued activities	cba	0	0	C
Net loss on discontinued activities	cbb	0	0	D
Net profit (loss)	**c**	**860**	**1 031**	**C**
Attributable to: minority shareholders	xcb	0	0	C
Attributable to: shareholders of a dominant entity	xca	860	1 031	C
Other comprehensive income				
Held-for-sale financial assets:		0	0	
- Revenues (losses) recignized in the period in other comprehensive income		0	0	
- Amounts trasferred to financial result		0	0	
Other comprehensive income after tax		860	1 031	
Comprehensive income attributable to:				
- the sahreholders of a dominant entity		860	1 031	

Quarterly profit and loss account

LSI SOFTWARE CAPITAL GROUP		Legal basis IFRS		
LSI Software S.A. – Quarterly profit and loss account				
Item	**Code**	**July- September 2010**	**July – September 2011**	
Continued business activities; revenues from sales of products	caaaaa	3 275	3 171	C
Continued business activities; revenues from sales of goods and materials	caaaac	1 331	2 351	C
Continued business activities; costs of products sold	caaaab	2 661	2 838	D
Continued business activities; value of goods and materials sold	caaaad	914	1 459	D
Gross profit (loss) on sales	**caaaa**	**1 031**	**1 225**	**C**
Continued business activities; sales costs	caaab	146	212	D
Continued business activities; general and administrative costs	caaac	714	625	D
Continued business activities; other operating revenues	caaad	139	93	C
Continued business activities; other operating costs	caaae	-26	31	D
Profit (loss) on operating activities	**caaa**	**336**	**423**	**C**
Continued business activities; profit on investments	caaba	0	0	C
Continued business activities; loss on investments	caabb	0	0	D
Continued business activities; financial revenues	caabc	136	18	C
Continued business activities; financial costs	caabd	148	69	D
Net financial profit (loss)	**caab**	**-12**	**-51**	**C**
Sharing in Associated entities' profit (loss)	caac	0	0	C
Sharing in associated entities' profit	caaca	0	0	C
Sharing in associated entities' loss	caacb	0	0	D
Profit (loss) before tax	**caa**	**324**	**372**	**C**
Continued business activities; income tax	cab	-15	-18	C
Current tax	caba	7	25	D
Deferred tax; increase of burdens	cabb	17	0	D
Deferred tax; decrease of burdens	cabc	9	7	C
Net profit (loss) on continued activities	**ca**	**309**	**354**	**C**
Net profit (loss) on discontinued activities	cb	0	0	C
Net profit on discontinued activities	cba	0	0	C
Net loss on discontinued activities	cbb	0	0	D
Net profit (loss)	**c**	**309**	**354**	**C**
Attributable to: minority shareholders	xcb	0	0	C
Attributable to: shareholders of a dominant entity	xca	309	354	C
Other comprehensive income				
Held-for-sale financial assets:		0	0	
- Revenues (losses) recognized in the period in other comprehensive income		0	0	
- Amounts transferred to the financial result		0	0	
Other comprehensive income after tax		309	354	
Comprehensive income attributable to:				
- Shareholders of a dominant entity		309	354	

Cash Flow (incrementally)

LSI SOFTWARE CAPITAL GROUP			Legal basis IFRS
LSI Software S.A. - Cash Flow - incrementally			
Item	**Code**	**January – September 2010**	**January – September 2011**
I. Profit (loss) before tax	**daaa**	**927**	**1 045C**
II. Total adjustments (corrections)	**daab**	**28**	**2 013C**
Amortisation	daaba	1 665	1 568C
Profit (loss) on exchange differences	daabb	0	0C
Interests and sharing in profit (dividends)	daabc	239	184C
Profit (loss) on investment activities	daabd	-23	19C
Change in reserves	daabe	-38	-75C
Change in inventories	daabf	-896	-637C
Change in receivables	daabg	-1 125	475C
Change in short-term liabilities with the exception of loans, credits and finance lease	daabh	66	446C
Change in prepayments and accruals	daabi	140	-81C
Other adjustments	daabi	0	114C
Net cash from operating activities	**daa**	**955**	**3 058C**
Income tax – paid	dab	-87	-34C
Net cash flow from operating activities	**da**	**868**	**3 024C**
Interests received	dba	0	0C
Dividends received from the entities consolidated with the use of equity method	dbb	0	0C
Inflows from the sales of held-for-sale financial assets	dbc	0	0C
Inflows from sales of fixed assets	dbd	79	54C
Inflows from sales of short-term securities	dbe	0	0D
Purchase of short-term securities	dbf	0	0C
Repayment of loans / credits	dbg	80	0C
Granting loans / credits	dbh	360	0D
Inflows from the sales of a subsidiary	dbi	0	0C
Purchase of a subsidiary	dbj	0	0D
Other liabilities incurred	dbk	0	0D
Repayment - other	dbl	0	0C
Outflows for the purchase of fixed assets	dbm	568	1 706D
Net cash from investment activities	**db**	**-769**	**-1 652C**
Funds gained from the issue	dca	0	0C
Loans / credits incurred	dcb	752	0C
Repayment of loans / credits	dcc	669	818D
Other liabilities incurred	dcd	0	0C
Repayment – other	dce	0	0D
Repayment of liabilities due finance lease	dcf	464	309D
Dividends paid	dcg	0	0D
Interests paid	dci	239	182D
Net cash from financial activities	**dc**	**-620**	**-1 309C**
Increase / decrease of net cash and cash equivalents	**d**	**-521**	**63C**
Balance sheet change in cash	**xda**	**-521**	**63C**
Change in cash due to exchange differences	**xdaa**	**0**	**0C**
Opening balance of cash and cash equivalents	**xdab**	**666**	**169D**
Closing balance of cash and cash equivalents	**xdac**	145	232C

Quarterly Cash Flow

LSI SOFTWARE CAPITAL GROUP			Legal basis IFRS
LSI Software S.A. - Cash Flow - quarterly			
Item	**Code**	**July – September 2010**	**July – September 2011**
I. Profit (loss) before tax	**daaa**	**324**	**372C**
II. Total adjustments (corrections)	**daab**	**-323**	**808C**
Amortisation	daaba	553	528C
Profit (loss) on exchange differences	daabb	0	0C
Interests and sharing in profit (dividends)	daabc	78	63C
Profit (loss) on investment activities	daabd	-23	10C
Change in reserves	daabe	-14	-5C
Change in inventories	daabf	-628	-754C
Change in receivables	daabg	-476	460C
Change in short-term liabilities with the exception of loans, credits and finance lease	daabh	11	450C
Change in prepayments and accruals	daabi	176	-58C
Other adjustments	daabi	0	114C
Net cash from operating activities	**daa**	**1**	**1 180C**
Income tax – paid	dab	-24	-25C
Net cash flow from operating activities	**da**	**-23**	**1 155C**
Interests received	dba	0	0C
Dividends received from the entities consolidated with the use of equity method	dbb	0	0C
Inflows from the sales of held-for-sale financial assets	dbc	0	0C
Inflows from sales of fixed assets	dbd	79	0C
Inflows from sales of short-term securities	dbe	0	0D
Purchase of short-term securities	dbf	0	0C
Repayment of loans / credits	dbg	40	0C
Granting loans / credits	dbh	0	0D
Inflows from the sales of a subsidiary	dbi	0	0C
Purchase of a subsidiary	dbj	0	0D
Other liabilities incurred	dbk	0	0D
Repayment - other	dbl	0	0C
Outflows for the purchase of fixed assets	dbm	176	802D
Net cash from investment activities	**db**	**-57**	**-802C**
Funds gained from the issue	dca	0	0C
Loans / credits incurred	dcb	181	0C
Repayment of loans / credits	dcc	156	96D
Other liabilities incurred	dcd	0	0C
Repayment – other	dce	0	0D
Repayment of liabilities due finance lease	dcf	160	104D
Dividends paid	dcg	0	0D
Interests paid	dci	78	63D
Net cash from financial activities	**dc**	**-213**	**-263C**
Increase / decrease of net cash and cash equivalents	**d**	**-293**	**90C**
Balance sheet change in cash	**xda**	**-293**	**90C**
Change in cash due to exchange differences	**xdaa**	**0**	**0C**
Opening balance of cash and cash equivalents	**xdab**	**0**	**0D**
Closing balance of cash and cash equivalents	**xdac**	-293	90C

Statement of changes in equity

LSI SOFTWARE CAPITAL GROUP					Legal basis IFRS
LSI Software S.A. – statement of changes in equity					
		BQ-4	R	BQ-1	BQ
Item	Code	January – September 2010	January – December 2010	January –June 2011	January – September 2011
Opening balance of equity	**xea**	**15 636**	**15 636**	**17 083**	**17 198C**
Equity attributable to the shareholders of a dominant entity – opening balance	xeb	15 636	15 636	17 083	17 198C
Opening balance of share capital	eaaa	3 261	3 261	3 261	3 261C
Issue	eaab				C
Other increases	eaac	0	0	0	0C
Redemption	eaad				D
Other decreases	eaae	0	0	0	0D
Closing balance of share capital	**eaa**	**3 261**	**3 261**	**3 261**	**3 261C**
Opening balance of supplementary capital	eaba	13 167	13 167	13 167	13 167C
Agio	eabb	0	0	0	0C
Other increases	eabc	0	0	0	0C
Other decreases	eabd	0	0	0	0D
Closing balance of supplementary capital	**eab**	**13 167**	**13 167**	**13 167**	**13 167C**
Opeining balance of revaluation reserve capital	eaca	0	0	0	0C
established for the purpose of	eacb				C
other increases	eacc	0	0	0	0C
used for the purpose of	eacd				D
other decreases	eace	0	0	0	0D
Closing balance of revaluation reserve capital	**eac**	**0**	**0**	**0**	**0C**
Opening balance of own shares	eada	0	0	0	0C
acquisition of own shares	eadb				C
other increases	eadc	0	0	0	0C
disposal of own shares	eadd				D
other decreases	eade	0	0	0	0D
Closing balance of own shares	**ead**	**0**	**0**	**0**	**0C**
Opening balance of previous years' retained profit (loss)	eaea	-792	-792	655	770C
transfer of the period's result "+"	eaeb	0	0	0	0C
other increases	eaec	0	0	0	0C
payment of dividends	eaed				D
transfer of period's result "-"	eaee	0	0	0	0D
other decreases	eaef	0	0	0	0D
Closing balance of previous years' profit (loss)	**eae**	**-792**	**-792**	**655**	**770C**
period's profit	eafa	860	1 447	677	1 031C
period's loss	eafb	0	0	0	0D
Net profit/loss – closing balance	**eaf**	**860**	**1 447**	**677**	**1 031C**
Exchange differences on translation of foreign operations – opening balance	eaga	0	0	0	0C
other increases	eagb				C
other decreases	eagc				C
Exchange differences on translation of foreign operations – closing balance	**eag**	**0**	**0**	**0**	**0C**
Closing balance of equity attributable to the shareholders of a dominant entity	ea	16 496	17 083	17 760	18 229C
Interest of minority shareholders – opening balance	eba	0	0	0	0C
Interest of minority shareholders – closing balance	**eb**	**0**	**0**	**0**	**0C**
Closing balance of equity - TOTAL	**e**	16 496	17 083	17 760	18 229C

LSI SOFTWARE S.A. **Legal basis - PAS**

LSI Software S.A. – Balance sheet

		BQ-4	R	BQ-1	BQ	
Item	**Code**	**30 September 2010**	**31 December 2010**	**30 June 2011**	**30 September 2011**	
Fixed assets	**aa**	**15 373**	**16 331**	**15 526**	**15 639**	**D**
Fixed tangible assets	aaa	4 748	5 192	5 019	5 006	D
Intangible assets	aab	2 331	2 845	2 213	2 339	D
Investment properties	aac	2 256	2 256	2 256	2 256	D
Investments in subsidiaries	aad	5 752	5 752	5 752	5 752	D
Investment associated entities	aae	0	0	0	0	D
Other long-term financial assets	aaf	0	0	0	0	D
Finance lease receivables	aag	0	0	0	0	D
Deferred income tax assets	aah	286	286	286	286	D
Other assets	aai	0	0	0	0	D
Current assets	**ab**	**6 559**	**5 976**	**6 943**	**7 026**	**D**
Inventories	aba	1 210	1 048	1 217	1 395	D
Trade and other receivables	abb	3 735	4 006	4 330	3 853	D
Other short-term financial assets	abc	467	449	301	332	D
Finance lease receivables	abd	0	0	0	0	D
Cash and cash equivalents	abe	142	140	137	227	D
Other assets	abf	1 005	333	958	1 219	D
TOTAL assets	**a**	21 932	**22 307**	22 469	22 665	**D**

LSI SOFTWARE S.A. **Legal basis - PAS**

LSI Software S.A. – Balance sheet

Item	Code	BQ-4 R 30 September 2010	31 December 2010	BQ-1 30 June 2011	BQ 30 September 2011	
Equity	**ba**	**15 372**	**15 617**	**16 013**	**16 232**	**C**
Share capital	baaa	3 261	3 261	3 261	3 261	C
Supplementary capital	baab	14 592	14 592	14 592	14 592	C
Revaluation reserve capital	baac	0	0	0	0	C
Own shares	baad	0	0	0	0	D
Previous years' profit (loss)	baae	-3 005	-3 005	-2 236	-2 236	C
Period's net profit	baaf	524	769	396	615	C
Long-term liabilities	**bb**	**3 482**	**3 558**	**3 178**	**3 022**	**C**
Bank loans and credits	bba	3 461	3 140	2 833	2 674	C
Other financial liabilities	bbb	0	0	0	0	C
Deferred income tax liabilities	bbc	0	0	0	0	C
Pension liabilities	bbd	1	1	1	1	C
Long-term finance lease liabilities	bbe	20	417	344	347	C
Long-term reserves	bbf	0	0	0	0	C
Short-term liabilities	**bc**	**3 078**	**3 132**	**3 278**	**3 411**	**C**
Trade and other liabilities	bca	1 795	1 668	2 073	2 036	C
Pension liabilities	bcb	0	0	0	0	C
Short-term finance lease liabilities	bcc	137	185	143	181	C
Short-term bank loans and credits	bcd	1 087	947	663	666	C
Other financial liabilities	bce	36	22	58	34	C
Short-term reserves	bcf	23	310	341	494	C
TOTAL liabilities	**b**	21 932	**22 307**	22 469	22 665	**C**

Profit and loss account (incrementally)

LSI SOFTWARE S.A.			Legal basis - PAS
LSI Software S.A. – Profit and loss account incrementally			
Item	**Code**	**January – September 2010**	**January – September 2011**
Continued business activities; revenues from sales of products	caaaaa	7 980	9 156C
Continued business activities; revenues from sales of goods and materials	caaaac	3 372	4 061C
Continued business activities; costs of products sold	caaaab	6 505	7 906D
Continued business activities; value of goods and materials sold	caaaad	2 459	2 782D
Gross profit (loss) on sales	**caaaa**	**2 388**	**2 529C**
Continued business activities; costs of sales	caaab	187	264D
Continued business activities; general and administrative costs	caaac	1 691	1 586D
Continued business activities; other operating revenues	caaad	312	362C
Continued business activities; other operating costs	caaae	123	171D
Profit (loss) on operating activities	**caaa**	**699**	**870C**
Continued business activities; financial revenues	caabc	252	5C
Continued business activities; financial costs	caabd	427	260D
Net financial profit (loss)	caab	-175	-255C
Profit (loss) before tax	**caa**	**524**	**615C**
Continued business activities; income tax	cab	0	0C
Current tax	caba	0	0D
Deferred tax; increase of burdens	cabb	0	0D
Deferred tax; decrease of burdens	cabc	0	0C
Net profit (loss)	**c**	524	615**C**

Quarterly Profit and Loss Account

LSI SOFTWARE S.A.			Legal basis - PAS
LSI Software S.A. – Quarterly profit and loss account			
Item	**Code**	**July – September 2010**	**July – September 2011**
Continued business activities; revenues from sales of products	caaaaa	2 945	2 826C
Continued business activities; revenues from sales of goods and materials	caaaac	1 011	1 605C
Continued business activities; costs of products sold	caaaab	2 450	2 538D
Continued business activities; value of goods and materials sold	caaaad	685	1 064D
Gross profit (loss) on sales	**caaaa**	**821**	**784C**
Continued business activities; costs of sales	caaab	58	31D
Continued business activities; general and administrative costs	caaac	624	527D
Continued business activities; other operating revenues	caaad	127	88C
Continued business activities; other operating costs	caaae	11	31D
Profit (loss) on operating activities	**caaa**	**255**	**283C**
Continued business activities; financial revenues	caabc	110	2C
Continued business activities; financial costs	caabd	116	66D
Net financial profit (loss)	caab	-6	-64C
Profit (loss) before tax	**caa**	**249**	**219C**
Continued business activities; income tax	cab	0	0C
Current tax	caba	0	0D
Deferred tax; increase of burdens	cabb	0	0D
Deferred tax; decrease of burdens	cabc	0	0C
Net profit (loss)	**c**	249	219**C**

Cash Flow (incrementally)

LSI SOFTWARE S.A. **Legal basis - PAS**

LSI Software S.A. - Cash Flow - incrementally

Item	Code	January – September 2010	January – September 2011
I. Profit (loss) - net	**daaa**	**524**	**615C**
II. Total adjustments (corrections)	**daab**	**347**	**1 964C**
Amortisation	daaba	1 423	1 297C
Profit (loss) on exchange differences	daabb	0	0C
Interests and sharing in profit (dividends)	daabc	225	180C
Profit (loss) on investment activities	daabd	-23	27C
Change in reserves	daabe	-20	0C
Change in inventories	daabf	-473	-347C
Change in receivables	daabg	-1 009	267C
Change in short-term liabilities with the exception of loans, credits and finance lease	daabh	165	545C
Change in prepayments and accruals	daabi	59	-5C
Other adjustments	daabi	0	0C
Net cash from operating activities	**daa**	**871**	**2 579C**
Interests received	dba	0	0C
Dividends received from the entities consolidated with the use of equity method	dbb	0	0C
Inflows from the sales of held-for-sale financial assets	dbc	0	0C
Inflows from sales of fixed assets	dbd	79	19C
Inflows from sales of short-term securities	dbe	0	0D
Purchase of short-term securities	dbf	0	0C
Repayment of loans / credits	dbg	0	0C
Granting loans / credits	dbh	0	0D
Inflows from the sales of a subsidiary	dbi	0	0C
Purchase of a subsidiary	dbj	0	0D
Other liabilities incurred	dbk	0	0D
Repayment - other	dbl	0	0C
Outflows for the purchase of fixed assets	dbm	568	1 356D
Net cash from investment activities	**db**	**-489**	**-1 337C**
Funds gained from the issue	dca	0	0C
Loans / credits incurred	dcb	632	0C
Repayment of loans / credits	dcc	512	764D
Other liabilities incurred	dcd	0	0C
Repayment – other	dce	0	0D
Repayment of liabilities due finance lease	dcf	348	211D
Dividends paid	dcg	0	0D
Interests paid	dci	225	180D
Net cash from financial activities	**dc**	**-453**	**-1 155C**
Increase / decrease of net cash and cash equivalents	**d**	**-71**	**87C**
Balance sheet change in cash	**xda**	**-71**	**87C**
Change in cash due to exchange differences	**xdaa**	**0**	**0C**
Opening balance of cash and cash equivalents	**xdab**	**213**	**140D**
Closing balance of cash and cash equivalents	**xdac**	142	227C

Quarterly Cash Flow

LSI SOFTWARE S.A.			Legal basis - PAS
LSI Software S.A. - Cash Flow - quarterly			
Item	Code	July – September 2010	July – September 2011
I. Profit (loss) before tax	daaa	249	219C
II. Total adjustments (corrections)	daab	243	837C
Amortisation	daaba	471	432C
Profit (loss) on exchange differences	daabb	0	0C
Interests and sharing in profit (dividends)	daabc	73	61C
Profit (loss) on investment activities	daabd	-23	10C
Change in reserves	daabe	0	0C
Change in inventories	daabf	-164	-177C
Change in receivables	daabg	-335	444C
Change in short-term liabilities with the exception of loans, credits and finance lease	daabh	128	59C
Change in prepayments and accruals	daabi	93	8C
Other adjustments	daabi	0	0C
Net cash from operating activities	daa	492	1 056C
Interests received	dba	0	0C
Dividends received from the entities consolidated with the use of equity method	dbb	0	0C
Inflows from the sales of held-for-sale financial assets	dbc	0	0C
Inflows from sales of fixed assets	dbd	79	0C
Inflows from sales of short-term securities	dbe	0	0D
Purchase of short-term securities	dbf	0	0C
Repayment of loans / credits	dbg	0	0C
Granting loans / credits	dbh	0	0D
Inflows from the sales of a subsidiary	dbi	0	0C
Purchase of a subsidiary	dbj	0	0D
Other liabilities incurred	dbk	0	0D
Repayment - other	dbl	0	0C
Outflows for the purchase of fixed assets	dbm	176	681D
Net cash from investment activities	db	-97	-681C
Funds gained from the issue	dca	0	0C
Loans / credits incurred	dcb	61	0C
Repayment of loans / credits	dcc	156	157D
Other liabilities incurred	dcd	0	0C
Repayment – other	dce	0	0D
Repayment of liabilities due finance lease	dcf	110	67D
Dividends paid	dcg	0	0D
Interests paid	dci	73	61D
Net cash from financial activities	dc	-278	-285C
Increase / decrease of net cash and cash equivalents	d	117	90C
Balance sheet change in cash	xda	117	90C
Change in cash due to exchange differences	xdaa	0	0C
Opening balance of cash and cash equivalents	xdab	0	0D
Closing balance of cash and cash equivalents	xdac	117	90C

Statement of changes in equity

LSI SOFTWARE S.A.					Legal basis - PAS
LSI Software S.A. – Statement of changes in equity					
		BQ-4 R	BQ-1	BQ	
Item	Code	January – September 2010	January – December 2010	January – June 2011	January – September 2011	
Opening balance of equity	**xea**	**14 848**	**14 848**	**15 617**	**15 617**	**C**
Opening balance of share capital	eaaa	3 261	3 261	3 261	3 261	C
issue	eaab		0			C
other increases	eaac	0	0	0	0	C
redemption	eaad		0			D
other decreases	eaae	0	0	0	0	D
Closing balance of share capital	**eaa**	**3 261**	**3 261**	**3 261**	**3 261**	**C**
Opening balane of supplementary capital	eaba	14 592	14 592	14 592	14 592	C
agio	eabb		0			C
other increases	eabc	0	0	0	0	C
other decreases	eabd	0	0	0	0	D
Closing balance of supplementary capital	**eab**	**14 592**	**14 592**	**14 592**	**14 592**	**C**
Opening balance of revaluation reserve capital	eaca	0	0	0	0	C
established for the puropose of	eacb		0			C
other increases	eacc	0	0	0	0	C
used for the purpose of	eacd		0			D
other decreases	eace	0	0	0	0	D
Closing balance of revaluation reserve capital	**eac**	**0**	**0**	**0**	**0**	**C**
Opening balance of own shares	eada	0	0	0	0	C
acquisition of own shares	eadb		0			C
other increases	eadc	0	0	0	0	C
disposal of own shares	eadd		0			D
other decreases	eade	0	0	0	0	D
Closing balance of own shares	**ead**	**0**	**0**	**0**	**0**	**C**
Opening balance of previous years' profit (loss)	eaea	-3 005	-3 005	-2 236	-2 236	C
transfer to period's result "+"	eaeb	0	0	0	0	C
other increases	eaec	0	0	0	0	C
payment of dividends	eaed		0			D
transfer of period's result "-"	eaee	0	0	0	0	D
other decreases	eaef	0	0	0	0	D
Closing balance of previous years' profit (loss)	**eae**	**-3 005**	**-3 005**	**-2 236**	**-2 236**	**C**
Period's profit	eafa	524	769	396	615	C
Period's loss	eafb	0	0	0	0	D
Net profit / loss – closing balance	**eaf**	**524**	**769**	**396**	**615**	**C**
TOTAL equity – closing balance	**e**	15 372	**15 617**	16 013	16 232	**C**

Approvement of information disclosed

The Management Board of the Company / Capital Group

- Grzegorz Siewiera
- Paweł Tarnowski
- Mariusz Łężak
- Jerzy Łochowski

Łódź, 14 November 2011