Consolidated financial statement of LSI Software S.A.
(in accordance with Par. 82.2 and Par. 83.1 of the Regulation of the Minister of Finance of 19 February 2009, Journal of Laws No 33, item 259)
for the third quarter of 2011
consisting of the condensed consolidated financial statement prepared in accordance with IFRS and condensed financial statement prepared in accordance with Polish Accounting Standards

SELECTED FINANCIAL DATA

Selected Financial Data	3 quarters of 2011 incrementally; period of 1 January 2011 - 30 September 2011 PLN thousand	3 quarters of 2010 incrementally; period of 1 January 2010 - 30 September 2010 PLN thousand	3 quarters of 2011 incrementally; period of 1 January 2011 - 30 September 2011 EUR thousand	3 quarters of 2010 incrementally; period of 1 January 2010 - 30 September 2010 EUR thousand
Data regarding the consolidated financial statement				
I. Revenues from sales of products, goods and materials	16 542	13 732	4 093	3 429
II. Gross profit (loss) on sales	3 735	3 466	924	866
III. Operating Profit (Loss)	1 305	1 111	323	277
IV. Profit (Loss) before tax	1 045	927	259	232
V. Net Profit (Loss)	1 031	860	255	215
VI. Net Profit (loss) attributable to the shareholders of a dominant entity	1 031	860	255	215
VII. Total assets (quarter incrementally; end of previous period)	25 640	25 000	5 812	6 313
VIII. Equity (quarter incrementally; end of previous period)	18 229	17 083	4 132	4 314
IX. Share capital (quarter incrementally; end of previous period)	3 261	3 261	739	823
X. Capitals attributable to the shareholders of a dominant entity (quarter incrementally; end of previous period)	18 229	17 083	4 132	4 314
XI. Long-Term Liabilities (quarter incrementally; end of previous period)	3 225	3 862	731	975
XII. Short-Term Liabilities (quarter incrementally; end of previous period)	4 186	4 055	949	1 024

XIII. Net cash flow from operating activities	3 024	868	748	217
XIV. Net cash from investment activities	-1 652	-769	-409	-192
XV. Net cash from financial activities	-1 309	-620	-324	-155
XVI. Increase / decrease of net cash and cash equivalents	63	-521	16	-130
XVII. Shares Number	3 260 762	3 260 762	3 260 762	3 260 762
XVIII. Profit (Loss) per Share (PLN/EUR)	0.32	0.26	0.08	0.07
XIX. Book Value per Share (PLN/EUR)	5.59	5.24	1.27	1.32
Data regarding the unconsolidated financial statement				
XX. Revenues from sales of products, goods and materials	13 217	11 352	3 270	2 835
XXI. Gross profit (loss) on sales	2 529	2 388	626	596
XXII. Operating Profit (Loss)	870	699	215	175
XXIII. Gross Profit (Loss)	615	524	152	131
XXIV. Net Profit (Loss)	615	524	152	131
XXV. Net Profit (loss) attributable to the shareholders of a dominant entity	615	524	152	131
XXVI. Total assets (quarter incrementally; end of previous period)	22 665	22 307	5 138	5 633
XXVII. Equity (quarter incrementally; end of previous period)	16 232	15 617	3 680	3 943
XXVIII. Share capital (quarter incrementally; end of previous period)	3 261	3 261	739	823
XXIX. Capitals attributable to the shareholders of a dominant entity (quarter incrementally; end of previous period)	16 232	15 617	3 680	3 943
XXX. Long-Term Liabilities (quarter incrementally; end of previous period)	3 022	3 558	685	898
XXXI. Short-Term Liabilities (quarter incrementally; end of previous period)	3 411	3 132	773	791
XXXII. Net cash flow from operating activities	2 579	871	638	218

XXXIII. Net cash from investment activities	-1 337	-489	-331	-122
XXXIV. Net cash from financial activities	-1 155	-453	-286	-113
XXXV. Increase / decrease of net cash and cash equivalents	87	-71	22	-18
XXXVI. Shares Number	3 260 762	3 260 762	3 260 762	3 260 762
XXXVII. Profit (Loss) per Share (PLN/EUR)	0.19	0.16	0.05	0.04
XXXVIII. Book Value per Share (PLN/EUR)	4.98	4.79	1.13	1.21

SIGNATURES OF COMPANY'S REPRESENTATIVES			
Date	**Name**	**Position**	**Signature**
2011-11-14	Grzegorz Siewiera	President of the Management Board	
2011-11-14	Paweł Tarnowski	Vice-President of the Management Board	
2011-11-14	Mariusz Łężak	Member of the Management Board	
2011-11-14	Jerzy Łochowski	Member of the Management Board	